CENTRAL FLORIDA DEVELOPMENT COUNCIL TAMPA BAY ECONOMIC DEVELOPMENT COUNCIL

AFZA Mission

SEPTEMBER 14-16, 2022





Polk County's Economic Development Partnership





FLORIDA within REACH

10+
MILLION PEOPLE
WITHIN 100 MILES



UNIVERSITY OF CENTRAL FLORIDA

WALT DISNEPWORLD



REGIONAL OVERVIEW

Industrial Buildings Only

Industrial Buildings

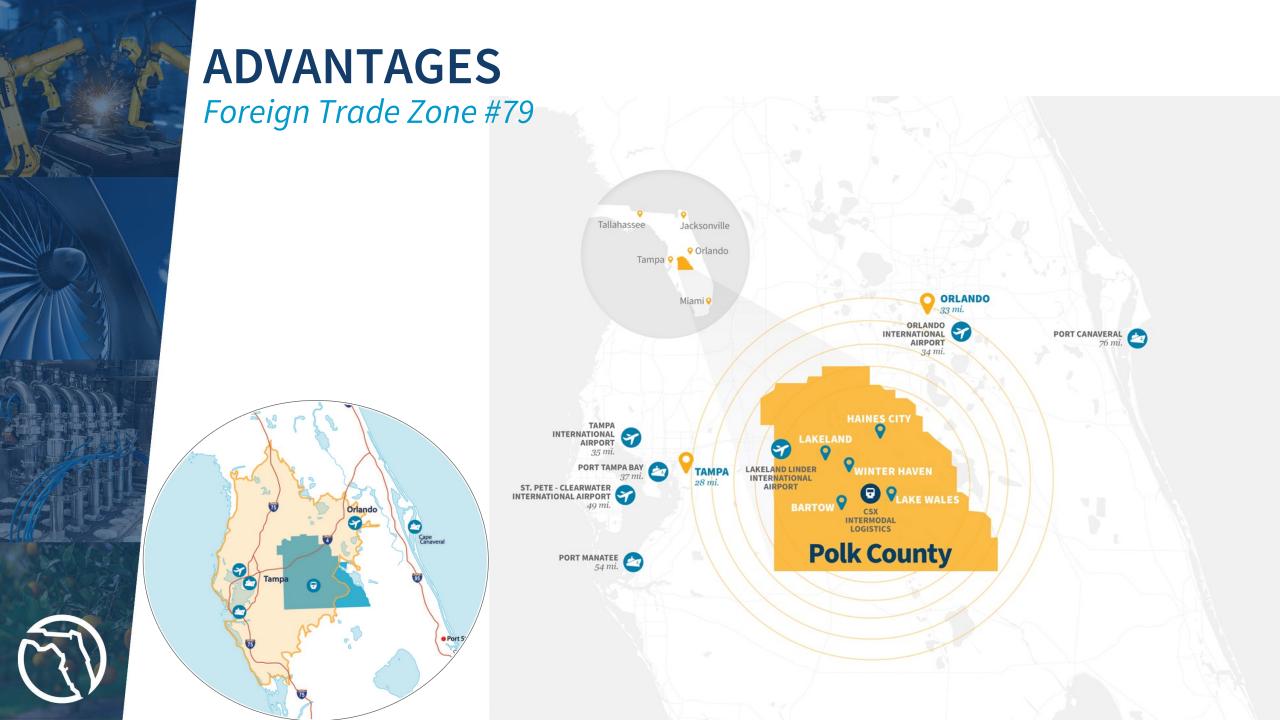
17.340

Square Footage

44 Million m² Existing

New Construction

151 Buildings/ 2,3 Million m²





Connectivity

Build Deep Blue Sea Connections

Central Florida has access to three ports within a 90-mile drive. The Port of Miami, Port of Jacksonville, Port Everglades and Port of Savannah are also within reach, offering regional access wherever your business needs it.

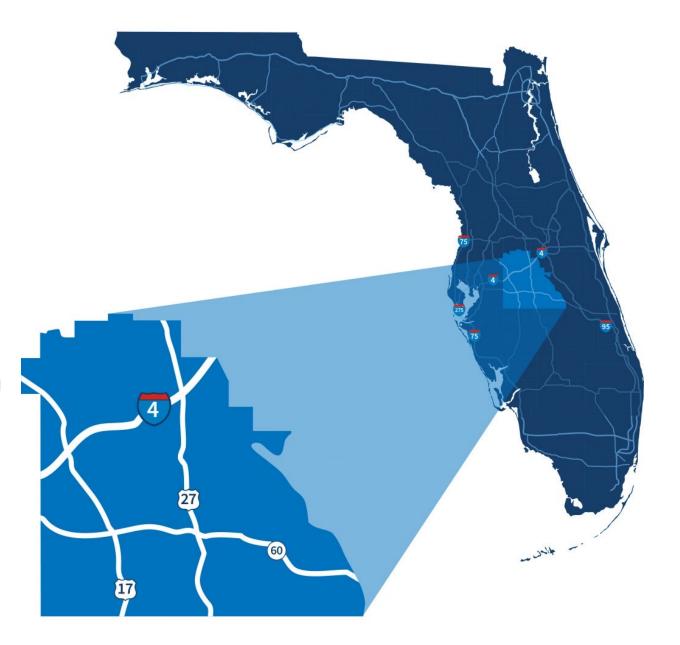


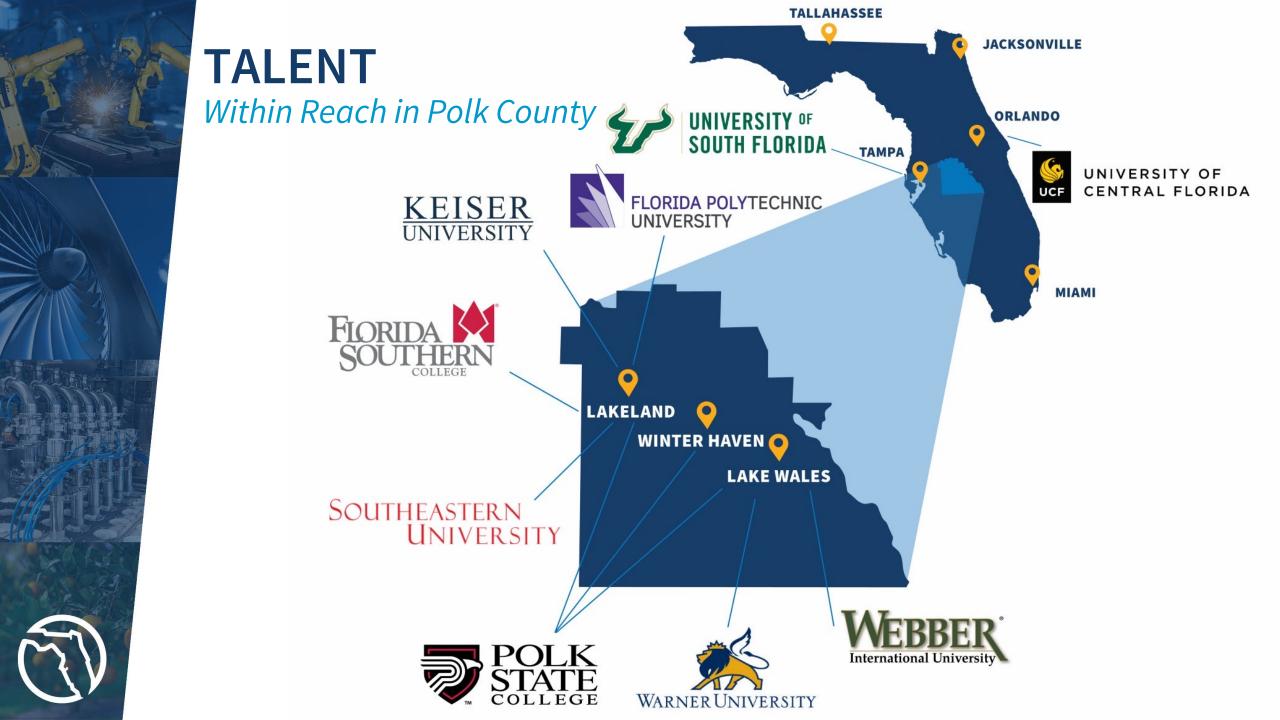


CONNECTIVITY

Roads to Success

Polk County is in close proximity to major roadways, intersected by Interstate 4, the Polk Parkway, State Road 60 and U.S. Highway 27 with easy access to Interstate 75 on the west and Interstate 95 on the east.

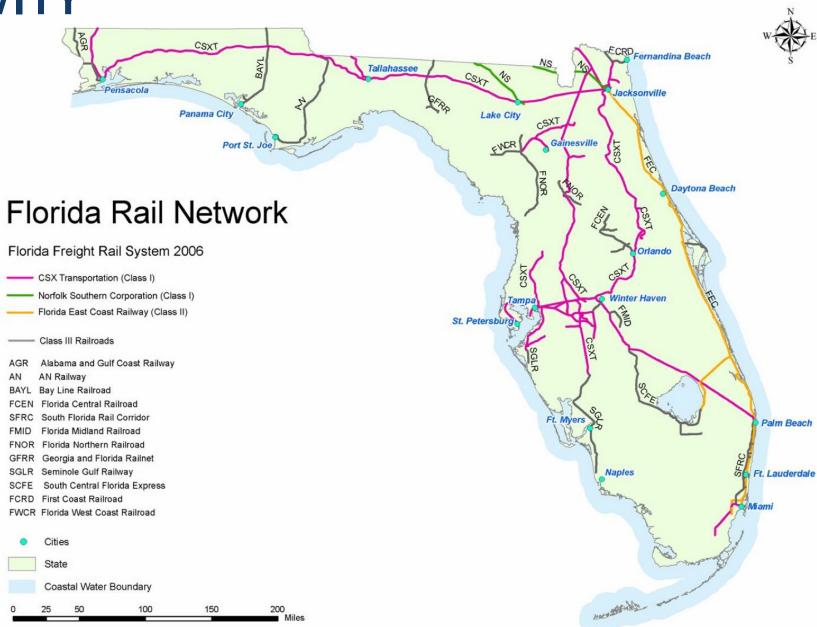






CONNECTIVITY

Rail





CRITICAL INFRASTRUCTURE

Brightline

 High speed rail to connect South Florida to Tampa Bay

• Mass transit – air, rail & bus

Expand roadway infrastructure

Support growing population base





POLK BY THE NUMBERS

20.4%
GROWTH
SINCE 2010
U.S. CENSUS BUREAU

761,137
U.S. CENSUS BUREAU

9TH



9TH MOST POPULOUS COUNTY IN FLORIDA

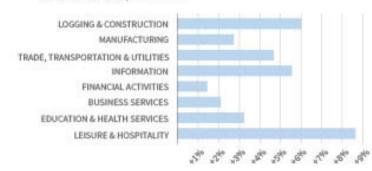
U.S. CENSUS BUREAU

3.6% UNEMPLOYMENT RATE

July 2022, Bureau of Labor Statistics

COUNTY JOB GROWTH BY INDUSTRY

SEP. 2020 - SEP. 2021, FLORIDA DEO



#1

FASTEST-GROWING COUNTY IN FLORIDA



#5 IN THE NATION

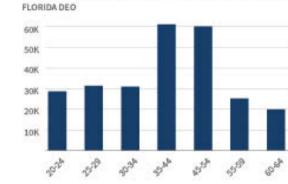
U.S. CENSUS BUREAU

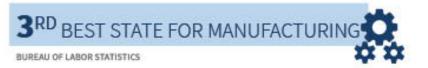
4TH BEST STATE TO START A BUSINESS

WALLETHUB

COUNTY LABOR FORCE BY AGE





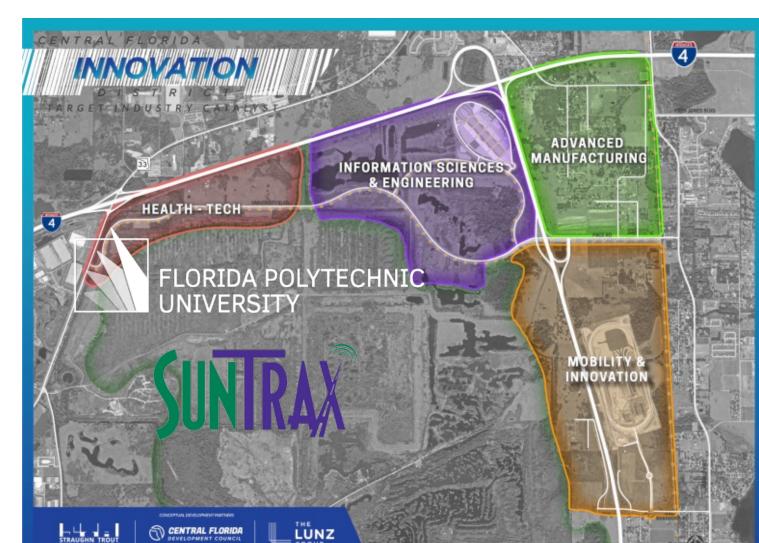




LOCAL OPPORTUNITIES

Central Florida Innovation District

- Anchors Florida Poly & SunTrax
- Future research park
- Potential \$5.2B economic impact
- 4.3 additional jobs for each stem job
- Central location for state and county



TRANSFORMATIONAL DEVELOPMENTS

MIDTOWN TAMPA



SKYCENTER ONE





TRANSFORMATIONAL DEVELOPMENTS

ARMATURE WORKS / HEIGHTS UNION



WATER STREET TAMPA









"We wanted to move to the heart of the marine business. We really felt that Tampa would offer us all the things we were looking for. It was a great place to attract future workers and just had a lot to offer."

- Gus Blakely - Suzuki Marine, Executive Vice President





"Relocating our headquarters to Tampa is an incredible milestone that not only signals rapid growth but also our commitment to providing the best-in-class infrastructure protection to our global customers. While San Francisco will continue to be a strategic office location given its proximity to Silicon Valley and our West Coast partners and customers, we are excited to strengthen our East Coast presence and join Tampa's emerging technology and cybersecurity ecosystem."—

Benny Czarny, CEO



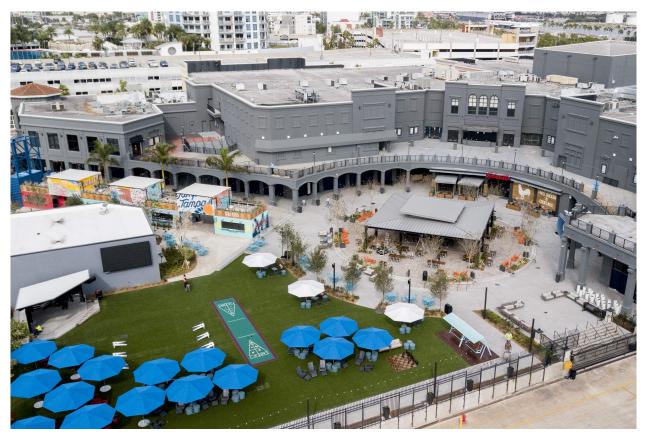




As we looked across the different variables that were part of the decision-making process, in many respects, Tampa Bay was an easy choice for us based on our criteria. Our experience at this point has been outstanding. There's a lot of interest in Pfizer and an opportunity to build, to be a part of something new."

-Brian Martin, Pfizer US Site Lead





"The people who are aware of it [Tampa] are incredibly impressed, and it's incredibly attractive. Before we started our search, we might not have put it at the top of our list, but I would say its momentum is moving along incredibly fast."

- Cory Thomas, Rapid7 CEO









"They [our employees] asked me what I like about Tampa. I think it's the Midwest feel ... sense of community. It's intangible. It's exciting to learn about Tampa's diverse millennial workforce and new developments coming out of the ground, such as those in Water Street Tampa. The move is significant for the company with more than 80 manufacturing facilities and over 7,000 employees worldwide."

- Robert Bourque - Signode, President

THANK YOU!

Find Your Florida Within Reach in Central Florida

Javier Marin, Central Florida Development Council
Steve Morey, Tampa Bay Economic Development Council



Polk County's Economic
Development Partnership